



SAN FRANCISCO ZEN CENTER

**To correctly identify the donor when shares are transferred electronically, it is essential that you complete this form and return via email or mail to:**

Myles Cowherd, Development Director  
myles.cowherd@sfzc.org  
San Francisco Zen Center  
300 Page Street  
San Francisco, CA 94102  
Phone: (415) 354-0354

STOCK DONATION FORM

Thank you for making a gift of stock to San Francisco Zen Center. Please inform your broker that stock to be donated should be directed to the following account:

ZC Broker: Tiffany Myers  
415-433-0777 x59290  
Financial: Fidelity Investments DTC #0226  
Institution: Account San Francisco Zen Center  
Name: Account #: X04-221449  
SFZC Tax ID #: 94-3143976

Donor's Name \_\_\_\_\_ Date \_\_\_\_\_  
Address \_\_\_\_\_  
Phone # \_\_\_\_\_

Type of Shares;  Stock  Bonds  Mutual Fund  Property  
 Other Securities \_\_\_\_\_  
 Name of Issuing Institution \_\_\_\_\_  
 Number of Shares \_\_\_\_\_ Expected Date of Transaction \_\_\_\_\_  
 Direct to:  
 General Fund \_\_\_\_\_ %  
 Restricted Fund \_\_\_\_\_ % for \_\_\_\_\_

Please note that stock shares will be sold immediately upon receipt. You will receive an acknowledgement letter for tax purposes.

We greatly appreciate your support! Please call us if you have any questions regarding the transfer of stock or how your donation will be used.

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